

Walkthrough
Personalization

# Personalization

### **B2B** interface personalization

**1** B2B INTERFACE PERSONALIZATION

Con	nnany and users 🎝 Almosafer AlSaudia (9031)	- (	8
	UI Personalization	~	
	Common	~	
	Hotels	~	
L	Flights	~	
L	Cars	~	I
L	Orders	~	
L			I
L			
L			I
L			
L			I
L			I
L			
	Save		
L			

B2B system is fully customizable and adjustable to provide each user with maximum adaptation to his needs. The advantages in personalization usage is tailoring the experience to the needs of your target audience and providing them with convenient access and most relevant information.

For any personalization settings to take effect a user needs to Logout and log back into the system.

### Login and dashboard:

2 ADJUSTING LOGIN AND DASHBOARD SCREENS

Favicon	Select files	Default		
	Login screen		Main screen	
Background	Select files LoginBackgroundUrl.jpg	Default Background	Select files	Default
Logo	Select files	Default	Select files	Default
CSS	Select files	CSS	Select files	

In this section you are able to modify the Background images used on a dashboard and on your Login screen if you are working with own URL and not default one (ekk.worldtravelink.com).

Such items as Favicon, Logos and even CSS files can be modified to provide a better experience.

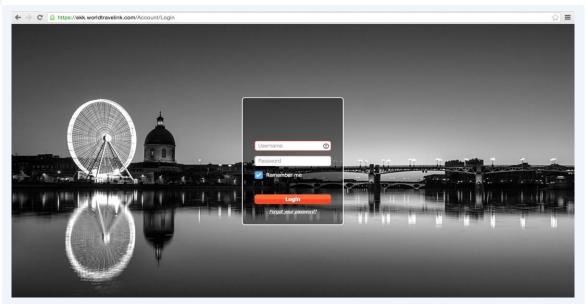
Default button resets the settings to System default. The hierarchy principle applies on personalization as well - meaning that upper node settings are by default applying to lower nodes, unless those nodes have own settings. (For example, default button then in lower node would take settings of upper node).

### 3 (CUSTOM) DASHBOARD



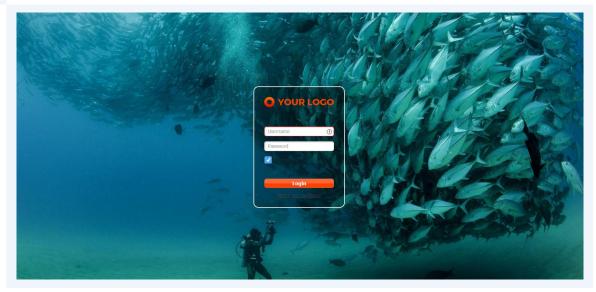
# Default login:

4 DEFAULT LOGIN PAGE LAYOUT



### Custom login url and settings:

5 CUSTOM LOGIN PAGE AND OWN URL



# Allowed currencies:

6 LIMITING CURRENCIES AVAILABLE TO USER

UI Personalization		
Common		
Allowed currencies	Limit to currencies	Default
Hotels		
Flights		
Cars		
Orders		
		Save

This section allows you to hide currency selection from search boxes, taking from the user ability to search in any currency, rather in a) Destination currency b) His default currency set in User settings section.

### Hotel section:

**7** HOTEL SECTION CUSTOMIZATION

lotels					^
Search box					
Auto currency selection	Yes	<ul> <li>No</li> </ul>		Default	
Default search currency	Saudi Riyal (SAI	R)	•	Default	
Default start date(days in future)	14	;		Default	
Default duration(in days)	1			Default	
Default search by	O By location	O By POI	Combined	Default	
Disable auto filter by POI	• Yes	No		Default	
Default distance from POI	15.0	:		Default	
Search results					
Default results view mode	O Map view	💿 Meta view		Default	
Default sort by	Sort by Price		▼	Default	
				Save	

You have ability to customize search box appearance by setting following parameters:

Auto currency selection - If Yes - User can't select currency in search box.

Default search currency - The currency to be selected in the search box, overrides User setting.

Default start date, duration - Automatic preloads the calendars with relevant dates

**Default search** by: "Location"- (Cities) "Poi" (Google Place Look up) "Combined" (both are shown). You can search for locations and hotels using POI as well. We suggest to use "both" or "POI".

8 SEARCH BOX WITH BOTH POI AND LOCATION SEARCH FIELDS

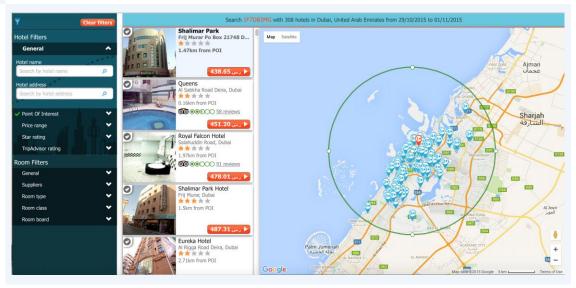
Colora to 2			
Going to?			
Enter point of interest(POI)		15.0km	÷
10/11/2015	11/11/2015		
2 Adults	No children		Ŧ
Add another room	Remove room	Advanced options	0

#### **9** SEARCHING USING POI LOOKUP

Going to?	
times sq	15.0km
Times Square Manhattan, NY, United States	
Times Square New York, NY, United States	
Times Square מונטיפיורי, תל אביב יפו, ישראל	
Hyatt Times Square New York West 45th Street, New York, NY,	United States
Times Sq - 42 St New York, NY, United States	ed options
	powered by Google

Disable auto filter by POI - When showing hotels on Map, a map filter is applied with radius taken from Default distance from POI. When ON - you need to clear settings to display hotels outside of initially shown radius:

#### 10 SEARCH RESULTS DISPLAY WITH POI FILTER ON



#### Search results display:

Map or Meta view are shown first

#### Default sort order

Show vertical toolbar - if Yes - the filters will be shown on the left side of the screen

**Show hotel details on Map** - If in Map view and screen size allows - the hotel info page will be opened on top of the map and not via navigating to the next screen.

#### **Distance in KM or Miles**

Pricing mode - Whether the prices shown on search results are Daily average or Total stay amount.

**Lowest price without tax** - When applied - Tax value will be deducted from rates, allowing displaying Prices before taxes on search results. Important to remember configuring Tax tables and activating Fake tax.

#### **11** BOOKING PAGE DISPLAY PREFERENCES

Terms And Conditions URL	http://almosafe	er.net/terms_of_use/	Default
Display Internal References	• Yes	No	Default
Display Price in supplier currency	◯ Yes	No	Default
Display Service fee	◯ Yes	<ul> <li>No</li> </ul>	Default
Default payment method	Cash	Credit Card	Default
Package display			
Table view		<ul> <li>Detail view</li> </ul>	Default
displayed columns	hidden columns Defa	displayed columns	hidden columns Default
Proposals	Supplier	Proposals	Туре
Туре	Board	Supplier	Class
Class	Pay at hotel	Supplier Icon	Board
Inv. type	Avg. price/night(no Tax)	Room type Icon	Pay at hotel
Rate Type	Original(supplier currency)	Board Icon	Inv. type
Payment	Total(no Tav)	Pay at hotel Icon	Pate Time

### Reservation page has following options:

Link to terms and conditions

Optional fields such as Internal references, Price in supplier currency, Service fee collection (Please note that Service fee - requires Payment gateway configuration and that values in Service fee will be charged separately from the hotel room).

Setting default payment method that will be selected initially.

# Package display settings:

The search results have 2 views - Meta and Map. Hotel page/section has also two possible ways of displaying rates - In a table or in simplified version.

**12** TABLE VIEW EXAMPLE

	Туре	Class	Inv. type	Rate Type	Payment	CXL. Info	Avg. price/night	Comm. %	Comm. Est.	Total 🔺	
$\sim$	Twin beds	Basic	HTS		Pre- pay	CXL	ر.س.1 <b>50.4</b> 1 ر. Tax Incl.		Net rate	ر.س.1 <b>50.41</b> Tax Incl.	Book
$\sim$	Double/Twin	Standard	GTA		Pre- pay	CXL	ر.س.151.87 Tax Incl.		Net rate	ر.س.151.87 Tax Incl.	Book
$\sim$	Double	Basic	JCB		Pre- pay	0	ر.س.157.64 Tax Incl.		Net rate	ر.س.) Tax Incl.	Book
$\sim$	Double/Twin	Standard	GTA		Pre- pay	CXL	ر.س.163.12 Tax Incl.		Net rate	ر.س.163.12 Tax Incl.	Book
$\sim$	Twin beds	Basic	JCB		Pre- pay	0	ر.س.168.89 Tax Incl.		Net rate	ر.س.168.89 Tax Incl.	Book
$\sim$	Double	Basic	JCB		Pre- pay	0	ر.س.168.89 Tax Incl.		Net rate	ر.س.168.89 Tax Incl.	Book
$\sim$	Twin beds	Standard	МІК		Pre- pay	CXL	ر.س.186 <b>.</b> 11 Tax Incl.		Net rate	ر.س.186.11 Tax Incl.	Book
$\sim$	Double	Standard	MIK		Pre- pay	CXL	ر.س.186.11 ر. Tax Incl.		Net rate	ر.س.186 <b>.</b> 11	Book

#### **13** PACKAGE VIEW EXAMPLE

GTA gta (c) Image: book book book book book book book boo		Disclaimer:	It is the responsibility of the ho	otel chain and	d/or the i	individ	ual prop	perty to ensure the	accu <mark>r</mark> acy of the pho	tos displayed.
Image: A standard A st			🛏 Twin beds - Basic	RO	Avl	CXL	6			Book
GTA GTA GTA GTA GTA GTA GTA GTA GTA Double/Twin - Standard Rei And Rei Tax Incl. Tax Incl. Tax Incl. Book   A Jacob JacTravel Ima Double - Basic Rei And Ima Contract 472.84			1.01	_		_				
A jacob JacTravel Image: pouble - Basic Ro Ad I I Tax Incl. Tax Incl. Tax Incl.   K GTA gta (G) Image: pouble/Twin - Standard II Image: pouble - Basic II Image: pouble - Basic </td <td>dta 🗸</td> <td>gta ⓒ</td> <td></td> <td>RO</td> <td>Avl</td> <td>CXL</td> <td>0</td> <td></td> <td></td> <td>Book</td>	dta 🗸	gta ⓒ		RO	Avl	CXL	0			Book
Image: Sector of the sector	Jacob	<b>Jac</b> Travel	Double - Basic	RO	Avi	A	A	ر.س. <b>472.8</b> 4	ر.س.472.84	Book
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Image: A standard withing with the standard with the	🗸 gta	gta 🕝		٣1	Avl	CXL	0			Book
Image: Standard S	Jacob	The officer of the	harmon a second	114		•	•			Rook
Jacob       JacTravel       Image: Double - Basic       Image: D		<b>Jac</b> I tavel	Fill Iwin beds - Basic	۲1	Avi	U		Tax Incl.	Tax Incl.	BOOK
Image: Standard	Jacob	<b>Jac</b> Travel	Double - Basic	Ψſ	Avi	A	A	ر.س. <b>506.58</b>	ر.س.506 <b>،</b> 58	Book
<ul> <li>Miki</li> <li>Twin beds - Standard</li> <li>Miki</li> <li>Twin beds - Standard</li> <li>Miki</li> <li>Twin beds - Standard</li> <li>Miki</li> <li>Standard</li> <li>Standard</li> <li>Miki</li> <li>Standard</li> <li>Book</li> <li>Book</li> <li>Tax Incl.</li> <li>Tax Incl.</li> <li>Tax Incl.</li> <li>Book</li> </ul>				11		•	•	Tax Incl.	Tax Incl.	
المنابع	🔨 Miki			Ψſ	Avl	CXL	a			Book
Miki 💷 🖴 Double - Standard 🍴 🖬 🖾 🚺			Iwin beds - Standard			$\sim$	<u> </u>	Tax Incl.	Tax Incl.	
Tax Incl. Tax Incl.	🗸 Miki	(10)	🛏 Double - Standard	Ψſ	Avi	CXL	A	ر.س. <b>558.28</b>	ر.س.558 <b>.</b> 28	Book
						0		Tax Incl.	Tax Incl.	

### 14 AVAILABLE COLUMNS FOR HOTEL DISPLAY



The Blue items represent the shown values in similar order within search results, and grey are optional values. Many of items are available both in Icon or Textual version. Please keep in mind that placing too many items will make the display break.

# Flights and cars:

**15** FLIGHTS SEARCH RESULTS DISPLAY PREFERENCES

ghts				•
earch box				
Default trip type	One-way	O Round-trip	Multiple destinations	Default
Default departure date(days in future)		;		Default
Default return date(days after departure)		;		Default
earch results				
Flights default grouping	None		•	Default
Default results view mode	O Route view	Grid view		Default
Show vertical toolbar	Yes	No		Default
Can send proposals	Yes	No		Default
ooking page				
Terms And Conditions URL				Default
rs				~
				Save

#### **16** CARS SEARCH RESULTS DISPLAY PREFERENCES

Flights			
Cars			•••••••••••••••••
Search box			
Default pick-up date (days in future)		▲ ▼	Default
Default rental days		<b>*</b>	Default
Default pick-up hour		A V	Default
Default driver's age		A V	Default
Search results			
Show vertical toolbar	◯ Yes	No	Default
Can send proposals	◯ Yes	◯ No	Default
Booking page			
Terms And Conditions URL			Default
Orders			~
			Save

Flights and cars also have level of personalization, though more limited than hotel display.

17 ORDERS - DISPLAY PREFERENCES CONFIGURATION

Default view mode	Tiles view		•	Default
Default sort by	Sort by Order	Date	¥	Default
Sort order	Ascending	Descending		Default
Default date range	Don't filter by	date	¥	Default
From (relative to today in days)		\$		Default
Range (days after From date)		\$		Default
Filter by statuses	Limit to status	ses		Default
Voucher requires internal reference value	Yes	O No		Default
Voucher requires segment to be verified	Yes	O No		Default
Can see all accounts	Yes	O No		Default
Total field content	Final price in	search currency	•	Default

Order section configuration controls display of initial / default data, sort orders, date range etc. so you could configure orders you prefer to see first. For example - all bookings that haven't checked in yet, are on OK status, sorted by closest to today first.

Voucher requires internal reference value - If Yes, voucher can be issues/downloaded only after Internal references were added to the segment.

Voucher requires segment to be verified - If Yes, voucher can be issued/downloaded only after Verified status was set to "Verified".

Can see all accounts - when working with Supplier account aliasing - supplier original names are no longer valid, and reservations are shown with their Aliased names. This field controls if user can see names of the Aliased accounts when viewing orders.

Total field content - Controls if the rate value shown in the segment is search/book/supplier currency.

Can see all accounts	Ves ONO	Default
Total field content	Final price in search currency	Default
·	Final price in search currency	
	Buying price in supplier currency Balance in affiliate currency	Save
slam@almosafer.net	Balance in supplier currency	
L farooq@almosafer.net		

#### **18** ADJUSTING TOTAL FIELD CONTENT DISPLAY VALUES

## Translation:

**19** TRANSLATION SYSTEM

Text Key	Default Value	Text Value	
$\odot$	is true is false	$\bigcirc$	
Admin.AdminDescription	false	Управление компанией	
Admin.AdminLabel	false	Админ	
Admin.AutoReprice.AutoRepriceDelta	true	Дельта пересчета	
Admin.AutoReprice.AutoRepriceEnabled	true	Включить авто пересчет	
Admin.AutoReprice.Title	true	Авто пересчет	
Admin.User.DisplayAvailableOnly	true	Только доступные	
Admin.User.DisplayBestAvailable	false	Отображать только лучшие цены	
AdminAudit.AdminAuditDescription	true	Админ аудит	
AdminAudit.AdminAuditLabel	true	Админ аудит	
BookingSummary.MarkupMaxInfo	false	<i>(макс. {0})</i>	
Cars.CarCategories.Commercial	true	Commercial	
Cars.CarCategories.Compact	true	Compact	
Cars.CarCategories.CompactElite	true	Compact Elite	
Cars.CarCategories.Convertible	true	Convertible	
Cars.CarCategories.Coupe	true	Coupe	
Cars.CarCategories.Economy	true	Economy	
Cars.CarCategories.Fullsize	true	Fullsize	
Cars.CarCategories.FullsizeElite	true	Fullsize Elite	
Cars.CarCategories.Intermediate	true	Intermediate	

The system is multilingual and this section allows translation of basically everything shown in the user interface, including some of the dynamic content coming through the api. Each company shares default translation languages, but can create own changes without affecting other companies. The usage of translation is automatic per user, based on Language selected in User settings.